



No. S-234515
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

BETWEEN:

WEAVER CAPITAL CORP.

PETITIONER

AND:

EAGLE GRAPHITE CORPORATION

RESPONDENT

RECEIVER'S CERTIFICATE

- A. Pursuant to an Order of the Honourable Justice Fitzpatrick of the Supreme Court of British Columbia (the "**Court**") dated July 20, 2023, FTI Consulting Canada Inc. was appointed as the receiver of all of the undertakings and property of Eagle Graphite Corporation ("**Eagle**").
- B. Pursuant to an order of the Court dated March 28, 2024, the Court approved the agreement of purchase and sale (the "**Sale Agreement**") between the Receiver and Weaver Capital Corp. (the "**Purchaser**") dated March 4, 2024, and provided for the vesting in the Purchaser of Eagle's right, title and interest in and to the Purchased Assets, which vesting is to be effective with respect to the Purchased Assets upon delivery by the Receiver to the Purchaser of a certificate confirming (i) payment by the Purchaser of the Purchase Price for the Purchased Assets; and (ii) the Transaction has been completed to the satisfaction of the Receiver.
- C. Unless otherwise indicated herein, capitalized terms have the meanings set out in the Sale Agreement.

THE RECEIVER HEREBY CERTIFIES the following:

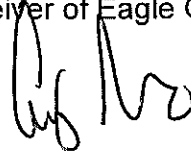
1. All conditions to Closing have been satisfied or waived.

2. The Transaction has been completed to the satisfaction of the Receiver.

DATED at the City of Vancouver, in the Province of British Columbia, this 3rd day
of April, 2024.

FTI Consulting Canada Inc., in its capacity as
Receiver of Eagle Graphite Corporation

Per:

A handwritten signature in black ink, appearing to be 'A. No', written over a horizontal line.